



信銘生命科技集團有限公司
Aceso Life Science Group Limited
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 00474)
(the “Company”)

SHAREHOLDERS COMMUNICATION POLICY

1. General

- 1.1 To promote effective communication with shareholders of the Company (the “**Shareholders**”), the Company adopts this policy with the objectives to ensure that the Company provides timely, clear and reliable information to Shareholders to allow them to make informed decisions and assessment of the performance and prospect of the Company, and views of Shareholders are communicated to the Company in assistance of the Company’s development of appropriate strategies and measures in line with the interests of the Shareholders.
- 1.2 The board (the “**Board**”) of directors of the Company (the “**Directors**”) shall be responsible for maintaining effective communication with the Shareholders and shall regularly review this Policy to ensure its effectiveness. All shareholders’ communications, including circulars, announcements and letters to Shareholders, will be approved by the Board or Director(s) designated by the Board from time to time.
- 1.3 The investor relationship personnel and company secretary of the Company are responsible for the arrangement of the content and manner of communication with the Shareholders, and for the preparation, collection and maintenance of the relevant documents.

2. Principles

- 2.1 The Company supports open communication with the Shareholders in accordance with the provisions of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and other applicable laws to ensure

the legitimate rights and interests of the Shareholders and the Company shall not be prejudiced. No Shareholder shall, by its controlling rights, take any actions that may prejudice to the legitimate rights and interests of the Company and other Shareholders.

- 2.2 The Company provides the Shareholders and other stakeholders with equal access to information with potential to affect the price or value of the Company's securities and is committed to provide such information in a consistent and timely manner to prevent any person from obtaining benefits, conducting insider trading or committing market manipulation by misusing such information.
- 2.3 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

3. Communication Content

Subject to the relevant applicable laws and regulations, communication with the Shareholders may include matters related to the published reports, operation status, strategic plans, and the latest developments of the group and other matters which require communication with the Shareholders.

4. Communication Channels

4.1 General Meetings

The Company holds general meetings which offer a valuable forum for dialogue and interaction with management. Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at general meetings for and on their behalf if they are unable to attend the general meetings. The Company will send the notice for general meetings to Shareholders in accordance with the relevant provision of the articles of association of the Company and the Listing Rules from time to time in force.

Appropriate arrangements for the annual general meetings and other general meetings shall be in place to encourage Shareholders' participation:

- (i) the Board members, chairmen or members of respective committees, and external auditor of the Company and such other person as the Board deems appropriate shall attend the relevant general meetings of the Company to respond to questions addressed to the Company. In particular, management of the Company will invite the external auditor of the Company to attend the annual general meetings to answer questions about the conduct

of the audit, the preparation and content of the auditors' report, the accounting policies and auditor independence;

- (ii) the chairman of the independent committee established by the Board as appropriate from time to time shall be available to answer questions at any general meeting to approve a connected transaction or any other transaction that requires independent Shareholders' approval;
- (iii) the Company shall explain the procedures of voting by poll in details and answer any questions from the Shareholders on voting by poll before voting so as to ensure that each Shareholder understands the relevant arrangements;
- (iv) the Company will ensure that a separate resolution shall be proposed by the chairman of that meeting for each substantially separate issue at a general meeting and avoid "bundling" resolutions unless they are interdependent and linked forming one significant proposal. Where the resolutions are "bundled", the Company shall explain the reasons and material implications in the notice of meeting; and
- (v) voting results on any resolutions of the general meetings will be released on the websites of the Stock Exchange and the Company.

4.2 Company Website

The Company maintains a website: <http://www.acesogroup.hk.com> containing announcements, annual reports, interim reports, general meeting circulars and other documents such as corporate information and highlight of historical development. Information on the Company's website is updated on a regular basis and information released by the Company to the Stock Exchange is also posted on the Company's website immediately thereafter. To be environmentally friendly, Shareholders are encouraged to access the relevant information on the websites of the Stock Exchange and the Company.

4.3 Shareholders' Enquires

Shareholders may at any time make a request for the Company's information to the extent such information is publicly available and the Company has an investor relationship personnel to attend to enquires from the Shareholders. Details of the contact person are set out below:

By post

Rooms 2501-2509, 25/F., Shui On Centre
6-8 Harbour Road, Wanchai
Hong Kong

By email

jovey.chan@acesogrouphk.com

4.4 Corporate Communication

Corporate communications such as documents issued or to be issued by the Company for the information or action of the Shareholders, including, but not limited to, the Directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form are provided to Shareholders in plain language and in both English and Chinese versions.

(Chinese translation is for reference only. The English text shall prevail in case of any inconsistency.)